

9015-D

LAW OFFICES  
ROSENTHAL AND SCHANFIELD

PROFESSIONAL CORPORATION

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ALEX ELSON  
OF COUNSEL

No. 1  
Date. **AUG 24 1981**

Fee \$ *10.00*  
ICC Washington, D. C.

August 20, 1981

RECORDATION NO. *9015-D*  
Filed 1428

Office of the Secretary  
Interstate Commerce Commission  
Washington, D.C.

**AUG 24 1981 12 40 PM**  
INTERSTATE COMMERCE COMMISSION

Re: Supplemental Agreement dated as of July 1, 1981

Gentlemen:

Delivered to you herewith for filing and recording under Section 11303 of Title 49 of the United States Code and the rules and regulations thereunder are seven fully executed counterparts of the above-referenced Supplemental Agreement. The parties to the Supplemental Agreement are:

Trustee: Continental Illinois National  
Bank and Trust Company of Chicago  
30 North LaSalle Street  
Chicago, Illinois

Issuer: United Equipment Leasing Associates  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Guarantor: Evans Transportation Company  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

The Supplemental Agreement relates to that certain Equipment Trust Agreement dated as of September 1, 1977 among the Trustee, Issuer and Guarantor, recorded with the Interstate Commerce Commission on September 27, 1977 as Recordation No. 9015, and should be filed as a subfiling under Document No. 9015. The Supplemental Agreement deletes from the lien of the

*Counterpart - C.T. Kasper*

*AUG 24 12 31 PM '81*

ROSENTHAL AND SCHANFIELD

Office of the Secretary  
Interstate Commerce Commission

August 20, 1981  
Page Two

Equipment Trust Agreement the rail cars described on Exhibit A hereto and subjects to the lien of the Equipment Trust Agreement the rail cars described on Exhibit B attached hereto.

Enclosed herewith is Rosenthal and Schanfield check number 27008 in the amount of \$10.00 payable to the order of the Interstate Commerce Commission in full payment of all applicable filing and recording fees and charges.

As the enclosed copies of the Supplemental Agreement are being delivered by messenger, we would appreciate your returning to the bearer all copies of the Supplemental Agreement, marked to show their recordation number, not required to be kept by you. If this is not possible, please return those copies to:

Mr. I. Walter Deitch  
Rosenthal and Schanfield  
55 East Monroe St., Suite 4620  
Chicago, Illinois 60603

Very truly yours,

ROSENTHAL AND SCHANFIELD



I. Walter Deitch

IWD:glb  
Encls.  
BY MESSENGER

DESTROYED EQUIPMENT

EXHIBIT A

<u>Number of Cars</u>	<u>Lessee</u>	<u>Description of Equipment</u>	<u>Lease Date</u>	<u>Term (Years)</u>	<u>Car Reporting Marks</u>
4	Archer-Daniels- Midland Company	16,850 gallon tank cars	3/31/77	12	UELX 77938, 77955, 77965 and 77993
<u>1</u>	Archer-Daniels- Midland Company	5,700 cubic foot covered hop- per car	3/01/77	12	UELX 60028
5					

SUBSTITUTE EQUIPMENT

EXHIBIT B

<u>Number of Cars</u>	<u>Lessee</u>	<u>Description of Equipment</u>	<u>Lease Date</u>	<u>Term (Years)</u>	<u>Car Reporting Marks</u>
4	Archer-Daniels- Midland Company	21,000 gallon exterior coiled and insulated 100-ton tank car	*	10.92	UELX 78725-78728, Inclusive

\*Schedule 4 dated July 2, 1979 to  
Master Lease dated March 26, 1979.

**Interstate Commerce Commission**  
Washington, D.C. 20423

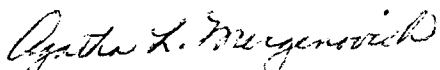
**OFFICE OF THE SECRETARY**

**Mr. I. Walter Deitch**  
**Rosenthal and Schanfield**  
**55 East Monroe St. Suite 4620**  
**Chicago, Illinois 60603**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/24/81 at 12:40PM , and assigned re-recording number(s) . 9015-D, & 11416-A

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SUPPLEMENTAL AGREEMENT

RECORDATION NO. 9015-D  
AUG 24 1981 - 2 40 PM  
INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT dated as of July 1, 1981, by and among CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association (hereinafter called the "Trustee"), EVANS TRANSPORTATION COMPANY, an Illinois corporation (hereinafter called "ETC") and UNITED EQUIPMENT LEASING ASSOCIATES, a joint venture (hereinafter called "Associates," comprised of Archer-Daniels-Midland Company, a Delaware corporation, hereinafter called "ADM" and Evans Railcar Leasing Company, an Illinois corporation, formerly known as United States Railway Leasing Company and hereinafter called "ERLC").

W I T N E S S E T H, that:

WHEREAS, the Trustee, ETC and Associates have heretofore executed and delivered with and to each other that certain Equipment Trust Agreement dated as of September 1, 1977 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was filed and recorded on September 27, 1977 with the Interstate Commerce Commission pursuant to the requirements of Section 20c of the Interstate Commerce Act (amended and codified as 49 USC § 11303) and assigned Recordation No. 9015; and

WHEREAS, five (5) units of Trust Equipment described in Exhibit A hereto (herein called the "Destroyed Equipment") have suffered a Casualty Occurrence (as defined in Section 4.08 of the Agreement), and pursuant to Section 4.06 of the Agreement, Associates has or will have sold, assigned and transferred to the Trustee in substitution for the Destroyed Equipment the Substitute Equipment (as hereinafter defined); and

WHEREAS, the Trustee, ETC and Associates desire to modify and amend the Agreement to release and delete therefrom the Destroyed Equipment and to encumber thereby and substitute for the Destroyed Equipment the Substitute Equipment.

NOW, THEREFORE, in consideration of the premises and of the promises, covenants and agreements hereinafter set forth, it is agreed by and among the parties hereto that:

1. The Agreement is hereby amended by releasing from the lien thereof and deleting from Schedule A thereof Destroyed Equipment.

DESTROYED EQUIPMENTEXHIBIT A

<u>Number of Cars</u>	<u>Lessee</u>	<u>Description of Equipment</u>	<u>Lease Date</u>	<u>Term (Years)</u>	<u>Car Reporting Marks</u>
4	Archer-Daniels- Midland Company	16,850 gallon tank cars	3/31/77	12	UELX 77938, 77955, 77965 and 77993
<u>1</u>	Archer-Daniels- Midland Company	5,700 cubic foot covered hop- per car	3/01/77	12	UELX 60028
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SUBSTITUTE EQUIPMENTEXHIBIT B

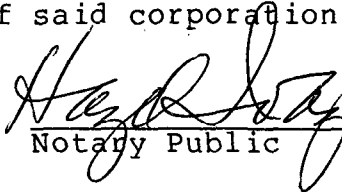
<u>Number of Cars</u>	<u>Lessee</u>	<u>Description of Equipment</u>	<u>Lease Date</u>	<u>Term (Years)</u>	<u>Car Reporting Marks</u>
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STATE OF ILLINOIS   )  
                                  ) SS.  
COUNTY OF COOK       )

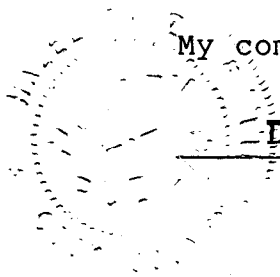
On this 19<sup>th</sup> day of <sup>AUGUST</sup>~~July~~, 1981, before me personally appeared J. C. Mull, Jr., to me personally known, who, being by me duly sworn, says that he is a <sup>Second</sup> Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said national banking association, that said instrument was signed and sealed on behalf of said national banking association by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

Hazel Ivaz

My commission expires:

December 6, 1981



STATE OF ILLINOIS    )  
                              ) SS.  
COUNTY OF COOK        )

On this 30<sup>th</sup> day of July, 1981, before me personally appeared Paul R. Leak, to me personally known, who, being by me duly sworn, says that he is a Vice President of EVANS TRANSPORTATION COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Carol A. Richardson  
Notary Public

My commission expires:

March 24, 1985

STATE OF ILLINOIS    )  
                              ) SS.  
COUNTY OF COOK        )

On this 30<sup>th</sup> day of July, 1981, before me personally appeared Paul R. Leak, to me personally known, who, being by me duly sworn, says that he is a Policy Board Member--United of UNITED EQUIPMENT LEASING ASSOCIATES, that said instrument was signed on behalf of said Partnership by authority of its Policy Board and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Partnership.

Carol A. Richardson  
Notary Public

My Commission expires:

March 24, 1985